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Edit Security Groups

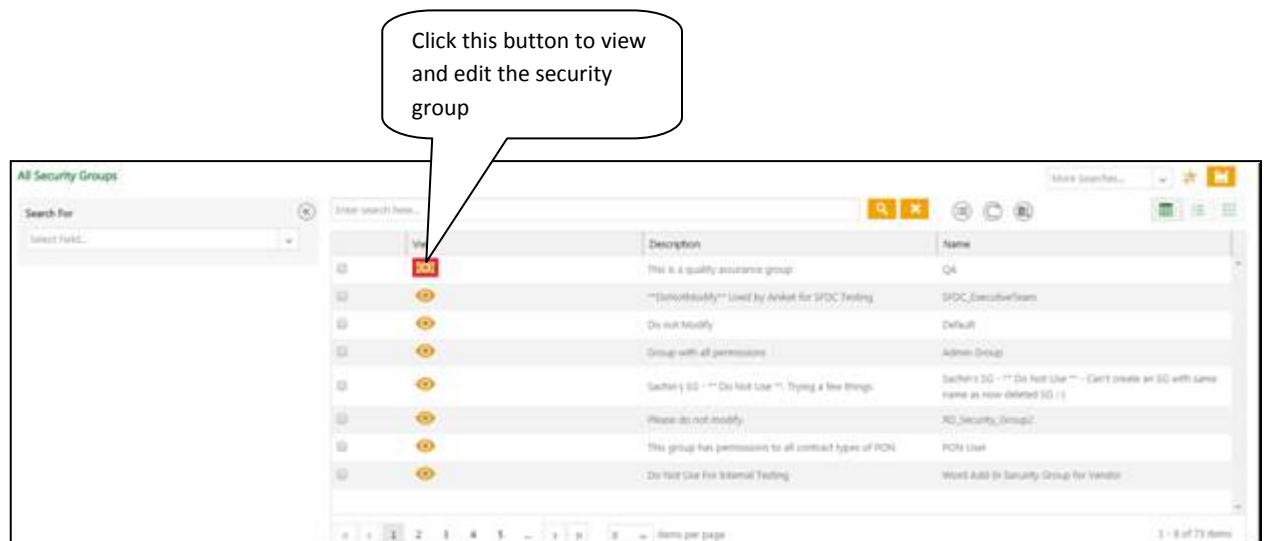
Security groups provide an efficient way to assign access to the resources on your network. Security groups allow you to:

- Assign appropriate user rights to security groups in ICM
- Assign permissions to security groups for resources

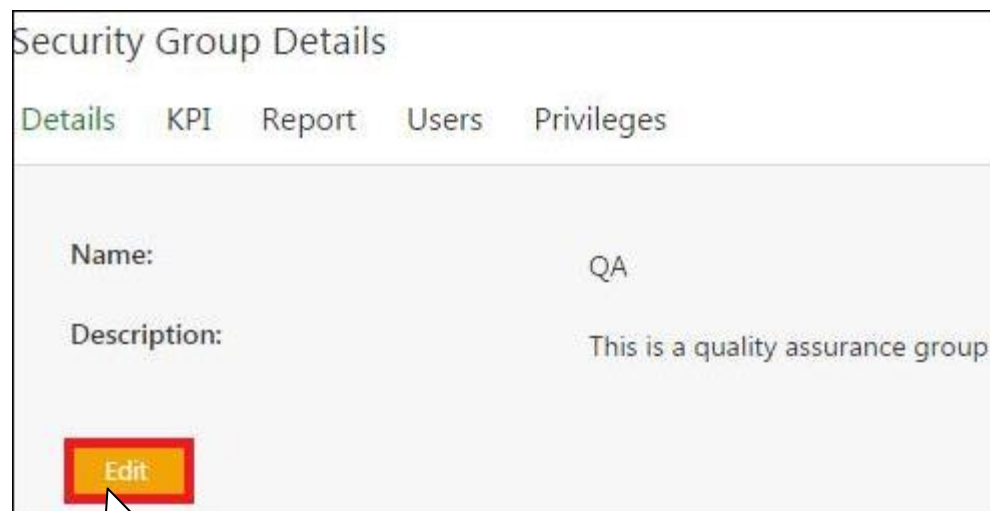
In ICM, you can create and edit a group of users and assign specific privileges to the group. You can also provide **view** and **manage** privileges to various entities in ICM.

To edit security groups:

1. On the ICM Homepage, click **Admin**.
2. On the **Organization Details** page, click **Security Groups**.
3. On the **Security Groups** page, click the  icon alongside the security group you want to edit.



4. On the *Security Group Details* page, click **Edit**.



Click this button to edit the security group.

5. The *Edit Security Group* page consists of six tabs.

- Details
- KPI
- Report
- Users
- Privileges
- Verify

Let us go through each tab in detail.

Details

Edit the required information on the *Details* tab and click **Next**.

1 Details 2 KPI 3 Report 4 Users 5 Privileges 6 Verify

Name: * QA

Description: This is a quality assurance group

Next

Click this button to go next tab.

KPI

If you want to make changes to the permissions you provided for KPI access, click the appropriate button under **View** or **None** and then click **Next**.

1 Details 2 KPI 3 Report 4 Users 5 Privileges 6 Verify

KPI	View	None
ABC	<input type="radio"/>	<input checked="" type="radio"/>
Agreement Waiting For External Signature	<input type="radio"/>	<input checked="" type="radio"/>
Agreement Waiting For Internal Signature	<input type="radio"/>	<input checked="" type="radio"/>
Agreement Waiting For Review	<input checked="" type="radio"/>	<input type="radio"/>
AgreementDeviation	<input checked="" type="radio"/>	<input type="radio"/>
Agreements Pending for My Approval	<input type="radio"/>	<input checked="" type="radio"/>
AgreementsExpiringInTheNext30Days	<input type="radio"/>	<input checked="" type="radio"/>
AgreementsPendingApproval	<input type="radio"/>	<input checked="" type="radio"/>
AgreementsPendingExecution	<input type="radio"/>	<input checked="" type="radio"/>
All Agreements	<input type="radio"/>	<input checked="" type="radio"/>

1 2 3 < > X

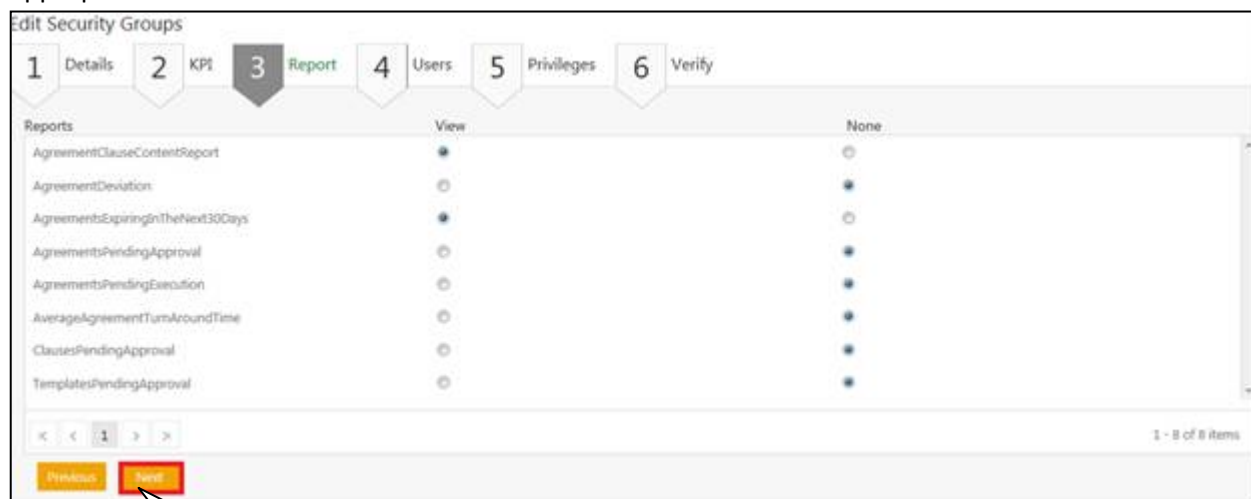
1 - 10 of 34 items

Previous Next

Click this button to go to next tab after making necessary changes

Report


If you want to make changes to the permissions you provided for accessing Reports, click the appropriate button under **View** or **None** and then click **Next**.




Click this button to go to next tab.

Users

You can add or remove a user or distribution group from this tab.


To add user or distribution groups to a security group click the  icon alongside the **User or Distribution Group** and then click **Next**.

If you want to remove a user or a distribution group from the security group, click the  icon in the user or distribution group box and then click **Next**.



Click this button to add a user or distribution group.

Edit Security Groups



1 Details 2 KPI Report 4 Users 5 Privileges 6 Verify



User / Distribution Group 

Users

 Name : Prajakta Sane 

Distribution Groups

 Name : ProjectSky 

Click this button to go to the **Privileges** tab.

Privileges

If you want to make changes to the permissions you provided to entities, click the appropriate button under **Manage**, **View** or **None** and then click **Next**.

The screenshot shows the 'Edit Security Groups' interface. At the top, there are six numbered tabs: 1 Details, 2 KPI, 3 Report, 4 Users, 5 Privileges (selected), and 6 Verify. Below the tabs is a table with the following columns: EntityName, Manage, View, and None. The table lists various entities with radio buttons in each column. At the bottom of the table, there are navigation buttons: 'Previous' (orange) and 'Next' (red). A callout box points to the 'Next' button.

EntityName	Manage	View	None
Add/Remove Team	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Agreement	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Associated Document	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Clause	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
ContractRequest	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Contract Type	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Enable/Disable Team	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Attributes	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Masterdata	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Rules	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>

Click this button to go to Verify tab.

Verify

On this tab, you can verify the information you have entered.

Once you have verified all the information, click **Update** to save the changes made to the Security group.

If you want to make changes to the security group, click **Previous**.

Edit Security Groups

1 Details 2 KPI 3 Report 4 Users 5 Privileges 6 **Verify**

Details

Name: QA
Description: This is a quality assurance group

KPI

Name: ABC
Allow View: No

Name: Agreement Waiting For External Signature
Allow View: No

Name: Agreement Waiting For Internal Signature
Allow View: No

Previous Update

Click this button to save and update the security group information.