ICI Release Notes

Version 8.2 (Patch 5)

June 2023

Icertis

Contents

ICI 8.2 (Patch 5)

Icertis Contract Intelligence (ICI) 8.2 Patch 5 brings some bug fixes and updates.

Bugs fixed

The following bugs have been fixed in this patch (8.2.5.0):

Support ID	Bug ID	Description
CS0174285	1737476	* ICI didn't work when user tried to login as an administrator.
CS0170029	1732709	Attribute text was truncated in agreements and created readability issues.
CS0169410	1733192	* Fulfillments that were created after auto-releasing obligations based on the **On Hold Expiry Date** didn't have a team and other details.
CS0168925	1734989	When you tried to link a new association to a legacy contract, the lookup search filter wasn't applied.
CS0166520	1725091	Advanced search didn't work when the user pressed **Enter** after entering the text string. It worked only when user clicked **Search**.
CS0163879, CS0148996	1720817, 1693878	If the Business API endpoint was called using browser console, a CORS issue occurred.
CS0163493	1718028	* While creating an RFx, you could add the **Company Representative** and **Contracts Adviser** attributes and select the **User** data type. However, adding users for these attributes took a long time to load users, and sometimes users were not loaded.
CS0163336	1717714	Inheritance of attributes from contract request to agreement didn't work as expected.
CS0162233	1723383	When the language preference was set to a language other than English, duplicate attributes appeared in the **Select Columns** drawer.
CS0162225	1715724	* You couldn't upload documents to an agreement that was in **Executed** status and had an amendment to it.
CS0162218	1714176	(ETC time zone only) The dates recorded in Saved Searches and those in the widget which is accessible on the Home page weren't consistent for the ETC time zone.

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Support ID	Bug ID	Description
CS0162181	1716775	In ICI, at times the downloaded document had an incorrect name. This happened when the sender uploaded it using Icertis Experience for Outlook.
CS0162161	1714470	* RFQ remained stuck in the **Awarding Initiated** status even after the awarding was approved.
CS0161987	1714385	(For DocuSign only) When an agreement was sent for approval and external signature, it took a lot of time to change the status and remained in the **Waiting for Internal Signature** status.
CS0161603	1714726	Custom columns added in the saved search were removed while searching with keywords.
CS0161397	1713008	For an executed agreement, when you added an amendment and used the existing executed amendment (available under the same agreement) as a parent of the new amendment while selecting amendment template, the clause assembly didn't happen.
CS0159464	1708755	**Remove** and **Replace User** buttons weren't working for users when the agreement was in **Terminated** status.
CS0158684	1710699	Some attribute values weren't updated in a published amendment with associations.
CS0158092	1711800	(For Salesforce only) The **Deviations** tab for an agreement sometimes displayed multiple older deviations for the same clause that were no longer relevant.
CS0157973	1707856	When the language preference was set to a language other than English and you tried taking an action on commitments, the status options **Cancelled**, **Failed**, **Postpone**, and **Succeeded** were not translated and remained in English.
CS0157957	1708383	Default currency value wasn't selected for attributes having expressions.
CS0157598	1709222	Clicking the **Upload** button to upload a signed copy of a file resulted in an error.
CS0157534	1707763	When you uploaded the redlined document during approval process using document comparison functionality, the new document version reverted all redlined changes to the standard text.
CS0157454	1713405	The **Lookup** and **Cascade** options didn't work for terminated agreements.
CS0156874	1722814	* After the RFQ was approved, creating associations using the **Create Association** icon (**+**) didn't work. However, associations could be created using the drag-and-drop option.

Support ID	Bug ID	Description
CS0156800	1710139	Associative entity tables (bridge tables) were missing for self-linked contract types.
CS0156137	1702634	The values assigned to template variables during agreement creation were no longer visible when you edited the agreement.
CS0155182	1706531	(For Salesforce only) File upload dialog box did not appear, or file upload gave an error.
CS0154755	1703345	For Obligation entity, trying to add a secondary owner through role-action mapping for the **Create Association From Parent** and **Create Association From Tile** system actions resulted in an error.
CS0154175	1706603	(For Salesforce only) When you clicked the **Manage** button on the **Association** tab for an agreement in Salesforce, it resulted in an error. Also, if you tried going back to the previous window by clicking the **Go Back** button, you were redirected to the ICI home page instead of the previous window.
CS0154127	1699943	* You could not add custom columns in sourcing agreement validation.
CS0154098	1706612	(For Salesforce only) When you clicked the **Manage** button on the **Association** tab for an agreement in Salesforce, it redirected you to an incorrect association.
CS0153565	1705604	The Advanced Search functionality didn't work as expected if you selected **Document Text** from the **Data Type** dropdown.
CS0153309	1703349	When the paper type was **Own** while creating an amendment, the default value of the **Use Amendment Template** (ICMUseAmendmentTemplate) attribute was overwritten even when the attribute was set to **Off** in the contract type.
CS0151158	1695603	The question response template was downloaded twice and one of the files didn't have any data.
CS0148952	1736502	Approving or rejecting agreements from email failed at times. This happened because the hyperlink wasn't enabled in email.
CS0148823	1699273	* After sending a round for approval, the **Evaluator Score** attribute didn't reflect on the UI in **Questions** for an association of a sourcing RFx.
CS0147207	1694901	In ICI, a KPI from a saved search couldn't be created when the saved searches count was more than 1000.
CS0145471	1688814	When the language preference was set to a language other than English, the **Action Taken By** verbiage in the **Additional Information** column on the agreement **Team** tab remained in English instead of converting to its relevant language translation.

Support ID	Bug ID	Description
CS0145270	1716740	* While adding a note to RFx and saving it, logs showed Error parsing NaN value on AgreementSaveRelatedEntityPostHook.
CS0143953	1704959	User couldn't upload or view the .msg file or emails as an association instance in Icertis Experience for Outlook.
CS0143605	1698802	* Line item template upload was failing while modifying the RFx.
CS0142070	1699934	* Parent ID was getting set to RFQ causing the deactivation of line items BACT.
CS0141459	1682920	You couldn't edit an executed agreement.
CS0140932	1678881	When the language preference was set to a language other than English, the **Add Attachments** button, and **Clause Deviation Reports** links on the Agreement Details page weren't translated to German.
CS0140612	1679490	After you opened an agreement and navigated to **Team**, **Deviations**, or any other menu options, and clicked the **Broadcast** button, the Broadcast popup appeared blank.
CS0139029	1676499	When you tried to edit or update an association, the data didn't reflect correctly on the Agreement Index page.
CS0138442	1682927	(For DocuSign only) In case when agreement documents were sent for signature, it gave an error and agreement got stuck if the signatories were modified in DocuSign and not in ICI.
CS0138033	1685703	When a static clause was retagged in the template using Icertis Experience for Word, a white highlight color was applied to the text in the static clause.
CS0137806	1679696	* ICMTemplateVersion is set to "0" when type of paper is **Own** and **Enable Quick Creation** is **True.**
CS0137406	1699863	For any attribute with data type as **Currency**, there was an error while uploading the existing bulk association, post 8.2 upgrade with sourcing enabled.
CS0137406	1682930	Unable to process BACT Import with sourcing.
CS0137186	1735138	* After you created and sent the RFQ for approval, and started the evaluation, the evaluator didn't get the notification for evaluation being started.
CS0135578	1678579	The **Save Search** column showed incorrect display name.
CS0130105	1677056	* (For DocuSign only) When you created, approved, and sent an agreement for signature, the agreement was stuck in the **Approved** status.
CS0113761	1670663	Some process execution errors occurred when the workflow was triggered for the API endpoint with asynchronous processing.

Support ID	Bug ID	Description
CS0103875	1671707	After upgrading to ICI 8.2, it took more time to view or edit rules.
CS0096658	1694452	When you created **Auto Association** using an Excel upload, the tagged associations disappeared during the approval workflow.

Note: The asterisk (*) indicates a ported bug. These are bugs found and resolved in a version higher or lower than the current one, and their fix has been merged into this patch.

Updates

- Salesforce adapter version 3.23.15 is released with this patch.
- Sourcing App is released with version Src8.2.5.0.
- Obligation Management App is released with version OM8.2.5.0.